

Exhibit I

U.S. Return of Partnership Income

OMB No. 1545-0099

Form 1065

Department of the Treasury
Internal Revenue Service

For calendar year 2004, or tax year beginning , and ending

See separate instructions.

2004

Principal business activity INVESTMENTS	Use the IRS label. Otherwise, print or type.	Name of partnership SAMUELS FAMILY LIMITED PARTNERSHIP	D Employer identification number [REDACTED]
Principal product or service INVESTMENTS		Number, street, and room or suite no. If a P.O. box, see page 14 of the instructions. 14 PINE HILL DRIVE	E Date business started 7/25/2001
Business code number 523900		City or town, state, and ZIP code DIX HILLS NY 11746	F Total assets (see page 14 of the instructions) \$ 1,011,471

Check applicable boxes: (1) ☐ Initial return (2) ☐ Final return (3) ☐ Name change (4) ☐ Address change (5) ☐ Amended return
Check accounting method: (1) ☒ Cash (2) ☐ Accrual (3) ☐ Other (specify)
Number of Schedules K-1. Attach one for each person who was a partner at any time during the tax year 2

Caution: Include only trade or business income and expenses on lines 1a through 22 below. See the instructions for more information.

Income	1a Gross receipts or sales	1a		1c
	b Less returns and allowances	1b		
	2 Cost of goods sold (Schedule A, line 8)			2
	3 Gross profit. Subtract line 2 from line 1c			3
	4 Ordinary income (loss) from other partnerships, estates, and trusts (attach sch.)			4
	5 Net farm profit (loss) (attach Schedule F (Form 1040))			5
Deductions (see page 16 of the Instructions for limitations)	6 Net gain (loss) from Form 4797, Part II, line 17			6
	7 Other income (loss) (attach statement)			7
	8 Total income (loss). Combine lines 3 through 7			8
	9 Salaries and wages (other than to partners) (less employment credits)			9
	10 Guaranteed payments to partners			10
	11 Repairs and maintenance			11
	12 Bad debts			12
	13 Rent			13
	14 Taxes and licenses			14
	15 Interest			15
	16a Depreciation (if required, attach Form 4562)	16a		16c
	b Less depreciation reported on Schedule A and elsewhere on return	16b		
	17 Depletion (Do not deduct oil and gas depletion.)			17
	18 Retirement plans, etc.			18
	19 Employee benefit programs			19
	20 Other deductions (attach statement)			20
21 Total deductions. Add the amounts shown in the far right column for lines 9 through 20			21	
22 Ordinary business income (loss). Subtract line 21 from line 8			22	

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than general partner or limited liability company member) is based on all information of which preparer has any knowledge.		
	Signature of general partner or limited liability company member manager [Signature]	Date 4/8/05	May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
Paid Preparer's Use Only	Preparer's signature MICHAEL J. WEISS, CPA	Date 11743-5824	Preparer's SSN or PTIN P00271070
	Firm's name (or yours if self-employed), address, and ZIP code 14 DOTI COURT HUNTINGTON, NY	EIN 631-368-6648	Phone no.

om 1065 (2004) **SAMUELS FAMILY LIMITED PARTNERSHIP**

Page 2

Schedule A Cost of Goods Sold (see page 19 of the instructions)

1	Inventory at beginning of year	1
2	Purchases less cost of items withdrawn for personal use	2
3	Cost of labor	3
4	Additional section 263A costs (attach statement)	4
5	Other costs (attach statement)	5
6	Total. Add lines 1 through 5	6
7	Inventory at end of year	7
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8

9a Check all methods used for valuing closing inventory:

(i) ☐ Cost as described in Regulations section 1.471-3

(ii) ☐ Lower of cost or market as described in Regulations section 1.471-4

(iii) ☐ Other (specify method used and attach explanation) ▶

b Check this box if there was a writedown of "subnormal" goods as described in Regulations section 1.471-2(c) ▶ ☐ Yes ☐ No

c Check this box if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶ ☐ Yes ☐ No

d Do the rules of section 263A (for property produced or acquired for resale) apply to the partnership? ☐ Yes ☐ No

e Was there any change in determining quantities, cost, or valuations between opening and closing inventory? ☐ Yes ☐ No

If "Yes," attach explanation.

Schedule B Other Information

	Yes	No
1 What type of entity is filing this return? Check the applicable box:		
a <input checked="" type="checkbox"/> Domestic general partnership		
b <input type="checkbox"/> Domestic limited partnership		
c <input type="checkbox"/> Domestic limited liability company		
d <input type="checkbox"/> Domestic limited liability partnership		
e <input type="checkbox"/> Foreign partnership		
f <input type="checkbox"/> Other ▶		
2 Are any partners in this partnership also partnerships?		
3 During the partnership's tax year, did the partnership own any interest in another partnership or in any foreign entity that was disregarded as an entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3? If yes, see instructions for required attachment		X
4 Did the partnership file Form 8893, Election of Partnership Level Tax Treatment, or an election statement under section 6231(a)(1)(B)(ii) for partnership-level tax treatment, that is in effect for this tax year? See Form 8893 for more details		
5 Does this partnership meet all three of the following requirements?		
a The partnership's total receipts for the tax year were less than \$250,000;		
b The partnership's total assets at the end of the tax year were less than \$600,000; and		
c Schedules K-1 are filed with the return and furnished to the partners on or before the due date (including extensions) for the partnership return.		
If "Yes," the partnership is not required to complete Schedules L, M-1, and M-2; Item F on page 1 of Form 1065; or Item N on Schedule K-1.		
6 Does this partnership have any foreign partners? If "Yes," the partnership may have to file Forms 8804, 8805 and 8813. See page 20 of the instructions		
7 Is this partnership a publicly traded partnership as defined in section 469(k)(2)?		
8 Has this partnership filed, or is it required to file, Form 8264, Application for Registration of a Tax Shelter?		
9 At any time during calendar year 2004, did the partnership have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country. ▶		X
10 During the tax year, did the partnership receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the partnership may have to file Form 3520. See page 21 of the instructions		
11 Was there a distribution of property or a transfer (e.g., by sale or death) of a partnership interest during the tax year? If "Yes," you may elect to adjust the basis of the partnership's assets under section 754 by attaching the statement described under Elections Made By the Partnership on page 9 of the instructions		
12 Enter the number of Forms 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to this return ▶		

Designation of Tax Matters Partner (see page 21 of the instructions)

Enter below the general partner designated as the tax matters partner (TMP) for the tax year of this return:

Name of designated TMP ▶

Identifying number of TMP ▶

Address of designated TMP ▶

DAA

Form 1065 (2004)

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SAMUELS FAMILY LIMITED PARTNERSHIP

Page 3

Schedule K Partners' Distributive Share Items

		Total amount		
Income	1 Ordinary business income (loss) (page 1, line 22)	1		
	2 Net rental real estate income (loss) (attach Form 8825)	2		
	3a Other gross rental income (loss)	3a		
	b Expenses from other rental activities (attach statement)	3b		
	c Other net rental income (loss). Subtract line 3b from line 3a	3c		
	4 Guaranteed payments	4		
	5 Interest income	5	343	
	6 Dividends: a Ordinary dividends	6a	13,456	
	b Qualified dividends	6b	13,456	
	7 Royalties	7		
	8 Net short-term capital gain (loss) (attach Schedule D (Form 1065))	8	69,156	
9a Net long-term capital gain (loss) (attach Schedule D (Form 1065))	9a			
b Collectibles (28%) gain (loss)	9b			
c Unrecaptured section 1250 gain (att. stmt.)	9c			
10 Net section 1231 gain (loss) (attach Form 4797)	10			
11 Other income (loss) (attach statement)	11			
Deductions	12 Section 179 deduction (attach Form 4562)	12		
	13a Contributions	13a		
	b Deductions related to portfolio income (attach statement)	13b		
	c Investment interest expense	13c		
	d Section 59(e)(2) expenditures:			
(1) Type	(2) Amount	13d(2)		
e Other deductions (attach statement)	13e			
Self-Employment	14a Net earnings (loss) from self-employment	14a		
	b Gross farming or fishing income	14b		
	c Gross nonfarm income	14c		
Credits & Credit Recapture	15a Low-income housing credit (section 42(j)(5))	15a		
	b Low-income housing credit (other)	15b		
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	15c		
	d Other rental real estate credits	15d		
	e Other rental credits	15e		
	f Other credits and credit recapture (attach statement)	15f		
Foreign Transactions	16a Name of country or U.S. possession	16a		
	b Gross income from all sources	16b		
	c Gross income sourced at partner level	16c		
	Foreign gross income sourced at partnership level			
	d Passive	e Listed categories (attach statement)	f General limitation	16f
	Deductions allocated and apportioned at partner level			
	g Interest expense	h Other	16h	
	Deductions allocated and apportioned at partnership level to foreign source income			
	i Passive	j Listed categories (attach statement)	k General limitation	16k
	l Foreign taxes: (1) Paid	(2) Accrued	16l(2)	
	m Reduction in taxes available for credit (attach statement)	16m		
Alternative Minimum Tax (AMT) Items	17a Post-1986 depreciation adjustment	17a		
	b Adjusted gain or loss	17b		
	c Depletion (other than oil and gas)	17c		
	d Oil, gas, and geothermal properties - gross income	17d		
	e Oil, gas, and geothermal properties - deductions	17e		
	f Other AMT items (attach statement)	17f		
Other Information	18a Tax-exempt interest income	18a		
	b Other tax-exempt income	18b		
	c Nondeductible expenses	18c		
	19a Distributions of cash and marketable securities	19a	36,000	
	b Distributions of other property	19b		
	20a Investment income	20a	13,799	
b Investment expenses	20b			
c Other items and amounts (attach statement)				

Form 1065 (2004)

irm 1065 (2004) **SAMUELS FAMILY LIMITED PARTNERSHIP****Analysis of Net Income (Loss)**

Net income (loss). Combine Schedule K, lines 1 through 11. From the result, subtract the sum of Schedule K, lines 12 through 13e, and 16(1), and 16(2)						1	82,955
Analysis by partner type:	(i) Corporate	(ii) Individual (active)	(iii) Individual (passive)	(iv) Partnership	(v) Exempt organization	(vi) Nominee/Other	
a General partners		82,955					
b Limited partners							

Note: Schedules L, M-1, and M-2 are not required if Question 5 of Schedule B is answered "Yes."

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash		100,000		100,343
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities				
6	Other current assets (attach statement)				
7	Mortgage and real estate loans				
8	Other investments (attach statement) SEE STMT 1		864,516		911,128
9a	Buildings and other depreciable assets				
b	Less accumulated depreciation				
10a	Depletable assets				
b	Less accumulated depletion				
11	Land (net of any amortization)				
12a	Intangible assets (amortizable only)				
b	Less accumulated amortization				
13	Other assets (attach statement)				
14	Total assets		964,516		1,011,471
Liabilities and Capital					
15	Accounts payable				
16	Mortgages, notes, bonds payable in less than 1 year				
17	Other current liabilities (attach statement)				
18	All nonrecourse loans				
19	Mortgages, notes, bonds payable in 1 year or more				
20	Other liabilities (attach statement)				
21	Partners' capital accounts		964,516		1,011,471
22	Total liabilities and capital		964,516		1,011,471

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

1	Net income (loss) per books	82,955	6	Income recorded on books this year not included on Schedule K, lines 1 through 11 (itemize):	
2	Income included on Sch. K, lines 1, 2, 3c, 5, 6a, 7, 8, 9a, 10, and 11, not recorded on books this year (itemize):		a	Tax-exempt interest \$	
3	Guaranteed payments (other than health insurance)		7	Deductions included on Schedule K, lines 1 through 13e, 16(1), and 16(2), not charged against book income this year (itemize):	
4	Expenses recorded on books this year not included on Schedule K, lines 1 through 13e, 16(1), and 16(2) (itemize):		a	Depreciation \$	
a	Depreciation \$				
b	Travel and entertainment \$		8	Add lines 6 and 7	
5	Add lines 1 through 4	82,955	9	Income (loss) (Analysis of Net Income (Loss), line 1). Subtract line 8 from line 5	82,955

Schedule M-2 Analysis of Partners' Capital Accounts

1	Balance at beginning of year	964,516	6	Distributions: a Cash	36,000
2	Capital contributed: a Cash		b	Property	
	b Property		7	Other decreases (itemize):	
3	Net income (loss) per books	82,955			
4	Other increases (itemize):		8	Add lines 6 and 7	36,000
5	Add lines 1 through 4	1,047,471	9	Balance at end of year. Subtract line 8 from line 5	1,011,471

SCHEDULE D

Form 1065

Department of the Treasury
Internal Revenue Service

Name of partnership

Capital Gains and Losses

▶ Attach to Form 1065.

OMB No. 1545-0099

2004

Employer identification number

SAMUELS FAMILY LIMITED PARTNERSHIP**Part I Short-Term Capital Gains and Losses-Assets Held 1 Year or Less**

(a) Description of property (e.g., 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
MADOFF & CO- SCH ATTACHED	VARIOUS	VARIOUS	10,023,505	9,954,349	69,156

2 Short-term capital gain from installment sales from Form 6252, line 26 or 37

2

3 Short-term capital gain (loss) from like-kind exchanges from Form 8824

3

4 Partnership's share of net short-term capital gain (loss), including specially allocated short-term capital gains (losses), from other partnerships, estates, and trusts

4

5 Net short-term capital gain or (loss). Combine lines 1 through 4 in column (f). Enter here and on Form 1065, Schedule K, line 8 or 11

5

69,156**Part II Long-Term Capital Gains and Losses-Assets Held More Than 1 Year**

(a) Description of property (e.g., 100 shares of "Z" Co.)	(b) Date acquired (month, day, year)	(c) Date sold (month, day, year)	(d) Sales price (see instructions)	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)

7 Long-term capital gain from installment sales from Form 6252, line 26 or 37

7

8 Long-term capital gain (loss) from like-kind exchanges from Form 8824

8

9 Partnership's share of net long-term capital gain (loss), including specially allocated long-term capital gains (losses), from other partnerships, estates, and trusts

9

10 Capital gain distributions

10

11 Net long-term capital gain or (loss). Combine lines 6 through 10 in column (f). Enter here and on Form 1065, Schedule K, line 9a or 11

11

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 1065.

Schedule D (Form 1065) 2004

	INITIALS	DATE
PREPARED BY		
APPROVED BY		

SAMUELS FLP
CAPITAL TRANSACTIONS
2004

	1	2	3	4	
MADOFF & Co, Nom					1
					2
GROSS PROCEEDS - FROM 1099 B				10023505	3
					4
MADOFF RECONCILIATION:					5
					6
INCREASE IN A/C 2004			82612		7
LESS: DIVIDEND INCOME			(13456)		8
					9
NET SHORT-TERM GAIN				69156	10
					11
COST BASIS				9954345	12
					13

PORTFOLIO MANAGEMENT REPORT AS OF 12/31/04

THIS REPORT IS PROVIDED TO ASSIST YOU IN EVALUATING THE PERFORMANCE OF YOUR ACCOUNT AND SHOULD NOT BE USED FOR INCOME TAX PURPOSES.

SAMUELS FAMILY LTD PARTNERSHIP 1-S0493-3

14 PINEHILL DRIVE
DIX HILLS NY 11746

STARTING EQUITY FOR CURRENT YEAR
CAPITAL ADDITIONS
CAPITAL WITHDRAWALS
REALIZED P/L FOR CURRENT YEAR
UNREALIZED P/L ON OPEN SECURITY POSITIONS
CURRENT CASH BALANCE
NET MARKET VALUE OF OPEN SECURITIES POSITIONS

864,517.47CR
310,000.00CR
346,000.00-
82,611.74CR

.21CR
911,129.00 NET LONG
828,129.21CR

☐ CORRECTED (if checked)

PAYER'S name, street address, city, state, ZIP code, and telephone no. BERNARD L. MADOFF 885 THIRD AVE. NEW YORK, NY 10022 DIRECT INQUIRIES TO: 212 230-2470		1a Date of sale or exchange	OMB No. 1545-0715 2004 Form 1099-B		Proceeds From Broker and Barter Exchange Transactions
		1b CUSIP no.			
PAYER'S Federal identification number		2 Stocks, bonds, etc. 10023504-87		<input checked="" type="checkbox"/> Gross proceeds <input type="checkbox"/> Gross proceeds less commissions and option premiums	
RECIPIENT'S identification number		3 Bartering	4 Federal income tax withheld		Copy B For Recipient This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.
		5 No. of shares exchanged	6 Classes of stock exchanged		
RECIPIENT'S name, address, and ZIP code SAMUELS FAMILY LTD PARTNERSHIP 14 PINEHILL DRIVE DIX HILLS NY 11746		7 Description			
		8 Profit or (loss) realized in 2004	9 Unrealized profit or (loss) on open contracts—12/31/2003		
CORPORATION'S name, street address, city, state, and ZIP code 1S0493		10 Unrealized profit or (loss) on open contracts—12/31/2004	11 Aggregate profit or (loss)		
Account number (optional)		12 If this box is checked, you cannot take a loss on your tax return based on the amount in box 2 <input type="checkbox"/>			
2nd TIN not <input type="checkbox"/>					

Form **1099-B** (keep for your records) Department of the Treasury - Internal Revenue Service

☐ CORRECTED (if checked)

PAYER'S name, street address, city, state, ZIP code, and telephone no. BERNARD L. MADOFF 885 THIRD AVE. NEW YORK, NY 10022 DIRECT INQUIRIES TO: 212 230-2470		1a Total ordinary dividends \$ 13456.43	OMB No. 1545-0110 2004 Form 1099-DIV		Dividends and Distributions
		1b Qualified dividends			
PAYER'S Federal identification number		2a Total capital gain/distr.	2b Unrecap. Sec. 1250 gain		Copy B For Recipient
RECIPIENT'S identification number		2c Section 1202 gain	2d Collectibles (28%) gain		
RECIPIENT'S name, address, and ZIP code SAMUELS FAMILY LTD PARTNERSHIP 14 PINEHILL DRIVE DIX HILLS NY 11746		3 Nontaxable distributions	4 Federal income tax withheld		This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.
		5 Investment expenses			
Account number (optional) 1S0493		6 Foreign tax paid	7 Foreign country or U.S. possession		
		8 Cash liquidation distributions	9 Noncash liquidation distributions		

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☐ Final K-1☐ Amended K-1

OMB No. 1545-0099

PARTNER# 1
Schedule K-1
Form 1065)

2004

Department of the Treasury
Internal Revenue ServiceTax year beginning 1/01/2004
and ending 12/31/2004Partner's Share of Income, Deductions,
Credits, etc.

See back of form and separate instructions.

Part I Information About the Partnership

A Partnership's employer identification number

B Partnership's name, address, city, state, and ZIP code

SAMUELS FAMILY LIMITED PARTNERSHIP

14 PINE HILL DRIVE
DIX HILLS

NY 11746

C IRS Center where partnership filed return

CINCINNATI, OH 45999-0011

D ☐ Check if this is a publicly traded partnership (PTP)E ☐ Tax shelter registration number, if anyF ☐ Check if Form 8271 is attached

Part II Information About the Partner

G Partner's identifying number

H Partner's name, address, city, state, and ZIP code

HOWARD SAMUELS

14 PINE HILL DRIVE
DIX HILLS

NY 11746

I ☒ General partner or LLC
member-manager☐ Limited partner or other LLC
memberJ ☒ Domestic partner☐ Foreign partnerK What type of entity is this partner? INDIVIDUAL

L Partner's share of profit, loss, and capital:

	Beginning	Ending
Profit	50.000000 %	50.000000 %
Loss	50.000000 %	50.000000 %
Capital	50.000000 %	50.000000 %

M Partner's share of liabilities at year end:

Nonrecourse	\$
Qualified nonrecourse financing	\$
Recourse	\$

N Partner's capital account analysis:

Beginning capital account	\$ 482,258
Capital contributed during the year	\$
Current year increase (decrease)	\$ 41,478
Withdrawals & distributions	\$ (18,000)
Ending capital account	\$ 505,736

☐ Tax basis ☐ GAAP ☐ Section 704(b) book
☐ Other (explain)Part III Partner's Share of Current Year Income,
Deductions, Credits, and Other Items

1	Ordinary business income (loss)	15	Credits & credit recapture
2	Net rental real estate income (loss)		
3	Other net rental income (loss)	16	Foreign transactions
4	Guaranteed payments		
5	Interest income		
	172		
6a	Ordinary dividends		
	6,728		
6b	Qualified dividends		
	6,728		
7	Royalties		
8	Net short-term capital gain (loss)		
	34,578		
9a	Net long-term capital gain (loss)	17	Alternative minimum tax (AMT) items
9b	Collectibles (28%) gain (loss)		
9c	Unrecaptured section 1250 gain		
10	Net section 1231 gain (loss)	18	Tax-exempt income and nondeductible expenses
11	Other income (loss)		
12	Section 179 deduction	19	Distributions
		A	18,000
13	Other deductions	20	Other information
		A	6,900
14	Self-employment earnings (loss)		

* See attached statement for additional information.

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☐ Final K-1☐ Amended K-1

OMB No. 1545-0099

PARTNER# 2**Schedule K-1****Form 1065**Department of the Treasury
Internal Revenue ServiceTax year beginning 1/01/2004
and ending 12/31/2004**2004****Partner's Share of Income, Deductions,
Credits, etc.**

▶ See back of form and separate instructions.

**Part III Partner's Share of Current Year Income,
Deductions, Credits, and Other Items**

1 Ordinary business income (loss)	15 Credits & credit recapture
2 Net rental real estate income (loss)	
3 Other net rental income (loss)	16 Foreign transactions
4 Guaranteed payments	
5 Interest income 171	
6a Ordinary dividends 6,728	
6b Qualified dividends 6,728	
7 Royalties	
8 Net short-term capital gain (loss) 34,578	
9a Net long-term capital gain (loss)	17 Alternative minimum tax (AMT) items
9b Collectibles (28%) gain (loss)	
9c Unrecaptured section 1250 gain	
10 Net section 1231 gain (loss)	18 Tax-exempt income and nondeductible expenses
11 Other income (loss)	
12 Section 179 deduction	19 Distributions A 18,000
13 Other deductions	
	20 Other information A 6,899
14 Self-employment earnings (loss)	

* See attached statement for additional information.

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Y**Part I Information About the Partnership**

A Partnership's employer identification number
[REDACTED]

B Partnership's name, address, city, state, and ZIP code
SAMUELS FAMILY LIMITED PARTNERSHIP

14 PINE HILL DRIVE
DIX HILLS NY 11746

C IRS Center where partnership filed return
CINCINNATI, OH 45999-0011

D ☐ Check if this is a publicly traded partnership (PTP)

E ☐ Tax shelter registration number, if any _____

F ☐ Check if Form 8271 is attached

Part II Information About the Partner

G Partner's identifying number
[REDACTED]

H Partner's name, address, city, state, and ZIP code
PATRICIA SAMUELS

14 PINE HILL DRIVE
DIX HILLS NY 11746

I ☒ General partner or LLC member-manager ☐ Limited partner or other LLC member

J ☒ Domestic partner ☐ Foreign partner

K What type of entity is this partner? **INDIVIDUAL**

L Partner's share of profit, loss, and capital:

	Beginning	Ending
Profit	50.000000 %	50.000000 %
Loss	50.000000 %	50.000000 %
Capital	50.000000 %	50.000000 %

M Partner's share of liabilities at year end:

Nonrecourse	\$ _____
Qualified nonrecourse financing	\$ _____
Recourse	\$ _____

N Partner's capital account analysis:

Beginning capital account	\$ 482,258
Capital contributed during the year	\$ _____
Current year increase (decrease)	\$ 41,477
Withdrawals & distributions	\$ (18,000)
Ending capital account	\$ 505,735

☐ Tax basis ☐ GAAP ☐ Section 704(b) book

☐ Other (explain) _____

15104560017 SAMUELS FAMILY LIMITED PARTNERSHIP
Federal Statements

3/22/2005

Page 1

FYE: 12/31/2004

Statement 1 - Form 1065, Schedule L, Line 8 - Other Investments

Description	Beginning of Year	End of Year
OTHER INVESTMENTS	\$ 864,516	\$ 911,128
TOTAL	\$ 864,516	\$ 911,128

15104560017 SAMUELS FAMILY LIMITED PARTNERSHIP

3/22/2005

Federal Statements

Page 1

FYE: 12/31/2004

Form 1065, Schedule K, Line 5 - Interest Income

<u>Description</u>	<u>Amount</u>
US TREASURY BILLS	\$
CHASE	343
TOTAL	\$ 343

Form 1065, Schedule K, Line 6a - Total Dividends

<u>Description</u>	<u>Amount</u>
MADOFF AND COMPANY, NOM	\$ 13,456
TOTAL	\$ 13,456

Form 1065, Schedule L, Line 1 - Cash

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
CASH	\$ 100,000	\$ 100,343
TOTAL	\$ 100,000	\$ 100,343

SAMUELS FAMILY LIMITED PARTNERSHIP
14 PINE HILL DRIVE
DIX HILLS, NY 11746

HOWARD SAMUELS
14 PINE HILL DRIVE
DIX HILLS, NY 11746
|||||||

☐ Final K-1☐ Amended K-1

OMB No. 1545-0099

PARTNER# 1
Schedule K-1
(Form 1065)

2004

Department of the Treasury
 Internal Revenue Service

Tax year beginning 1/01/2004
 and ending 12/31/2004

**Partner's Share of Income, Deductions,
 Credits, etc.**

▶ See back of form and separate instructions.

**Part III Partner's Share of Current Year Income,
 Deductions, Credits, and Other Items**

1	Ordinary business income (loss)	15	Credits & credit recapture
2	Net rental real estate income (loss)		
3	Other net rental income (loss)	16	Foreign transactions
4	Guaranteed payments		
5	Interest income		
6a	Ordinary dividends		
6b	Qualified dividends		
7	Royalties		
8	Net short-term capital gain (loss)		
9a	Net long-term capital gain (loss)	17	Alternative minimum tax (AMT) items
9b	Collectibles (28%) gain (loss)		
9c	Unrecaptured section 1250 gain		
10	Net section 1231 gain (loss)	18	Tax-exempt income and nondeductible expenses
11	Other income (loss)		
12	Section 179 deduction	19	Distributions
13	Other deductions	20	Other information
14	Self-employment earnings (loss)		

Part I Information About the Partnership

A Partnership's employer identification number
 [REDACTED]

B Partnership's name, address, city, state, and ZIP code
SAMUELS FAMILY LIMITED PARTNERSHIP
14 PINE HILL DRIVE
DIX HILLS NY 11746

C IRS Center where partnership filed return
CINCINNATI, OH 45999-0011

D ☐ Check if this is a publicly traded partnership (PTP)

E ☐ Tax shelter registration number, if any

F ☐ Check if Form 8271 is attached

Part II Information About the Partner

G Partner's identifying number
 [REDACTED]

H Partner's name, address, city, state, and ZIP code
HOWARD SAMUELS
14 PINE HILL DRIVE
DIX HILLS NY 11746

I ☒ General partner or LLC member-manager ☐ Limited partner or other LLC member

J ☒ Domestic partner ☐ Foreign partner

K What type of entity is this partner? **INDIVIDUAL**

L Partner's share of profit, loss, and capital:

	Beginning	Ending
Profit	50.000000 %	50.000000 %
Loss	50.000000 %	50.000000 %
Capital	50.000000 %	50.000000 %

M Partner's share of liabilities at year end:

Nonrecourse \$

Qualified nonrecourse financing \$

Recourse \$

N Partner's capital account analysis:

Beginning capital account	\$ 482,258
Capital contributed during the year	\$
Current year increase (decrease)	\$ 41,478
Withdrawals & distributions	\$ (18,000)
Ending capital account	\$ 505,736

☐ Tax basis ☐ GAAP ☐ Section 704(b) book

☐ Other (explain)

* See attached statement for additional information.

F O R I R S U S E O N I Y



Schedule K-1 (Form 1065) 2004

This list identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

Ordinary business income (loss). You must first determine whether the income (loss) is passive or nonpassive. Then enter on your return as follows:

Passive loss	Enter on
Passive income	See the Partner's Instructions
Nonpassive loss	Schedule E, line 28, column (g)
Nonpassive income	Schedule E, line 28, column (h)
Net rental real estate income (loss)	Schedule E, line 28, column (i)
Other net rental income (loss)	See the Partner's Instructions
Net income	Schedule E, line 28, column (g)
Net loss	See the Partner's Instructions
Guaranteed payments	Schedule E, line 28, column (j)
Interest income	Form 1040, line 8a
a. Ordinary dividends	Form 1040, line 9a
b. Qualified dividends	Form 1040, line 9b
Royalties	Schedule E, line 4
c. Net short-term capital gain (loss)	Schedule D, line 5, column (f)
la. Net long-term capital gain (loss)	Schedule D, line 12, column (f)
lb. Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D Instructions)
lc. Unrecaptured section 1250 gain	See the Partner's Instructions
10. Net section 1231 gain (loss)	See the Partner's Instructions
11. Other income (loss)	

Code	
A Other portfolio income (loss)	See the Partner's Instructions
B Involuntary conversions	See the Partner's Instructions
C Sec. 1256 contracts & straddles	Form 6781, line 1
D Mining exploration costs recapture	See Pub. 535
E Cancellation of debt	Form 1040, line 21 or Form 982
F Other income (loss)	See the Partner's Instructions
12. Section 179 deduction	See the Partner's Instructions
13. Other deductions	
A Cash contributions (50%)	Schedule A, line 15
B Cash contributions (30%)	Schedule A, line 15
C Noncash contributions (50%)	Schedule A, line 16
D Noncash contributions (30%)	Schedule A, line 16
E Capital gain property to a 50% organization (30%)	Schedule A, line 16
F Capital gain property (20%)	Schedule A, line 16
G Deductions-portfolio (2% floor)	Schedule A, line 22
H Deductions-portfolio (other)	Schedule A, line 27
I Investment interest expense	Form 4952, line 1
J Deductions-royalty income	Schedule E, line 18
K Section 59(e)(2) expenditures	See the Partner's Instructions
L Amounts paid for medical insurance	Schedule A, line 1 or Form 1040, line 31
M Educational assistance benefits	See the Partner's Instructions
N Dependent care benefits	Form 2441, line 12
O Preproductive period expenses	See the Partner's Instructions
P Commercial revitalization deduction from rental real estate activities	See Form 8582 instructions
Q Penalty on early withdrawal of savings	Form 1040, line 33
R Pensions and IRAs	See the Partner's Instructions
S Reforestation expense deduction	See the Partner's Instructions
T Other deductions	See the Partner's Instructions

14. Self-employment earnings (loss)

Note. If you have a section 179 deduction or any partner-level deductions, see the Partner's Instructions before completing Schedule SE.

A Net earnings (loss) from self-employment	Schedule SE, Section A or B
B Gross farming or fishing income	See the Partner's Instructions
C Gross non-farm income	See the Partner's Instructions

15. Credits & credit recapture

A Low-income housing credit (section 42(j)(5))	Form 8586, line 5
B Low-income housing credit (other)	Form 8586, line 5
C Qualified rehabilitation expenditures (rental real estate)	Form 3468, line 1
D Qualified rehabilitation expenditures (other than rental real estate)	Form 3468, line 1
E Basis of energy property	Form 3468, line 2
F Qualified timber property	Form 3468, line 3
G Other rental real estate credits	See the Partner's Instructions
H Other rental credits	See the Partner's Instructions

Code		Enter on
I Undistributed capital gains credit		Form 1040, line 69, box a
J Work opportunity credit		Form 5884, line 3
K Welfare-to-work credit		Form 8861, line 3
L Disabled access credit		Form 8826, line 7
M Empowerment zone and renewal community employment credit		Form 8844, line 3
N New York Liberty Zone business employee credit		Form 8884, line 3
O New markets credit		Form 8874, line 2
P Credit for employer social security and Medicare taxes		Form 8846, line 5
Q Backup withholding		Form 1040, line 63
R Recapture of low-income housing credit (section 42(j)(5))		Form 8611, line 8
S Recapture of low-income housing credit (other)		Form 8611, line 8
T Recapture of investment credit		See Form 4255
U Other credits		See the Partner's Instructions
V Recapture of other credits		See the Partner's Instructions

16. Foreign transactions

A Name of country or U.S. possession	Form 1116, Part I
B Gross income from all sources	Form 1116, Part I
C Gross income sourced at partner level	Form 1116, Part I
Foreign gross income sourced at partnership level	
D Passive	Form 1116, Part I
E Listed categories	Form 1116, Part I
F General limitation	Form 1116, Part I
Deductions allocated and apportioned at partner level	
G Interest expense	Form 1116, Part I
H Other	Form 1116, Part I
Deductions allocated and apportioned at partnership level to foreign source income	
I Passive	Form 1116, Part I
J Listed categories	Form 1116, Part I
K General limitation	Form 1116, Part I
Other information	
L Total foreign taxes paid	Form 1116, Part II
M Total foreign taxes accrued	Form 1116, Part II
N Reduction in taxes available for credit	Form 1116, line 12
O Foreign trading gross receipts	Form 8873
P Extraterritorial income exclusion	Form 8873
Q Other foreign transactions	See the Partner's Instructions

17. Alternative minimum tax (AMT) items

A Post-1986 depreciation adjustment	See the Partner's Instructions and the Instructions for Form 6251
B Adjusted gain or loss	
C Depletion (other than oil & gas)	
D Oil, gas, & geothermal-gross income	
E Oil, gas, & geothermal-deductions	
F Other AMT items	

18. Tax-exempt income and nondeductible expenses

A Tax-exempt interest income	Form 1040, line 8b
B Other tax-exempt income	See the Partner's Instructions
C Nondeductible expenses	See the Partner's Instructions

19. Distributions

A Cash and marketable securities	See the Partner's Instructions
B Other property	See the Partner's Instructions

20. Other information

A Investment income	Form 4952, line 4a
B Investment expenses	Form 4952, line 5
C Fuel tax credit information	Form 4136
D Look-back interest-completed long-term contracts	Form 8697
E Look-back interest-income forecast method	Form 8866
F Dispositions of property with section 179 deductions	See the Partner's Instructions
G Recapture of section 179 deduction	
H Special basis adjustments	
I Section 453(i)(3) information	
J Section 453A(c) information	
K Section 1260(b) information	
L Interest allocable to production expenditures	
M CCF nonqualified withdrawals	
N Information needed to figure depletion-oil and gas	
O Amortization of reforestation costs	
P Unrelated business taxable income	
Q Other information	

15104560017 SAMUELS FAMILY LIMITED PARTNERSHIP

3/22/2005

ANALYSIS OF PARTNER'S K-1, ITEM N, CURR YR INC (DEC) PAGE 1

FYE: 12/31/2004

SAMUELS FAMILY LIMITED PARTNERSHIPPARTNER #: 1PARTNER NAME: HOWARD SAMUELSITEMS INCLUDED IN ITEM N, CURRENT YEAR INC (DEC):SCHEDULE K ADDITIONS:

INTEREST INCOME	\$	172
ORDINARY DIVIDENDS		6,728
NET SHORT-TERM CAPITAL GAIN\LOSS		<u>34,578</u>
	SUBTOTAL	<u>41,478</u>

TOTAL PER SCHEDULE K-1, ITEM N, CURRENT YEAR INC (DEC)	\$	<u><u>41,478</u></u>
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PARTNER# 1

Partner's Basis Worksheet Page 1

Form 1065

2004

Schedule K-1

For calendar year 2004 or tax year beginning

, ending

Name SAMUELS FAMILY LIMITED PARTNERSHIP
HOWARD SAMUELS

Taxpayer Identification Number

Beginning of year

0

Increases:

Capital contributions:

Cash

Property (adjusted basis)

Increase in share of partnership liabilities

"Excess" depletion

Income items:

Ordinary income

Net income from rental real estate activities

Net income from other rental activities

Interest

Dividends

Royalties

Net short-term capital gain

Net long-term capital gain

Other portfolio income

Net gain under Section 1231

Other income

Tax-exempt interest and other income

172

6,728

34,578

41,478

Other increases:

Distributions:

Cash

Property (adjusted basis)

Decrease in share of partnership liabilities

18,000

18,000

23,478

Subtotal

Decreases:

Nondeductible noncapital expenses

Deductible items:

Ordinary loss

Net loss from rental real estate activities

Net loss from other rental activities

Royalties

Net short-term capital loss

Net long-term capital loss

Other portfolio loss

Net loss under Section 1231

Other losses

Charitable contributions

Section 179 expense

Deductions related to portfolio income

Other deductions

Interest expense on investment debts

Foreign taxes

Section 59(e) expenses

Depletion

Other decreases:

23,478

End of year

PARTNER# 1

NY Partner's Share of Modifications, Credits, Etc Worksheet

2004

Form **IT-204**

Schedule K-1

For calendar year 2004, or fiscal year beginning

and ending

Partner's identifying number

Partnership's identifying number

Partner's name, address, and ZIP code

Partnership's name, address, and ZIP code

HOWARD SAMUELS
14 PINE HILL DRIVE
DIX HILLS NY 11746

SAMUELS FAMILY LIMITED PARTNERSHIP
14 PINE HILL DRIVE
DIX HILLS NY 11746

Composite filer - New York State

☐

Nonresident

☐

Taxes paid - New York State

☐

Resident

☒

Composite filer - Yonkers

☐

Final

☐

Taxes paid - Yonkers

Amended

☐

Partner's percentage of:

Before change
or termination

End of Year

Partner's percentage of:	Before change or termination	%	End of Year	%
Profit sharing	50.000000	%	50.000000	%
Loss sharing	50.000000	%	50.000000	%
Ownership of capital	50.000000	%	50.000000	%

Part I - Modifications To Federal Items

- 9 New York State additions
- 10 New York State subtractions
- 11 Additions to federal itemized deductions
- 12 Subtractions from federal itemized deductions

Part II - Credit Information

- 15 Investment credit
- 16 Research and development property - investment credit
- 17 Addback of investment credit on early dispositions
- 18 Defibrillator credit
- 19 Investment credit for the financial services industry
- 20 Addback of investment credit on early dispositions for the financial services industry
- 21 Credit for employment of persons with disabilities
- 22 Alternative fuels credit
- 23 Addback of alternative fuels credit on early dispositions
- 24 Empire State film production credit
- 25 Industrial or manufacturing business (IMB) credit
- 26 Low income housing credit
- 27 Green buildings credit
- 28 Long-term care insurance credit
- 29 EZ wage tax credit
- 30 ZEA wage tax credit
- 31 EZ capital tax credit for investments in & donations to EZ capital corporations
- 32 EZ capital tax credit for investments in certified EZ business
- 33 EZ capital tax credit for monetary contributions to EZ development projects
- 34 EZ investment tax credit and EZ employment incentive credit
- 35 QEZE credit for real property taxes
- 36 QEZE employment increase factor
- 37 QEZE zone allocation factor
- 38 QEZE benefit period factor
- 39 Addback of QEZE credit for real property taxes
- 40 EZ investment tax credit and EZ employment incentive credit for the financial services industry
- 41 Addback of EZ capital tax, EZ investment tax, & EZ employment incentive credit
- 42 Addback of EZ investment and EZ employment incentive credit for the financial services industry
- 43 QETC employment credit
- 44 QETC capital tax credit
- 45 Addback of QETC capital tax credit and low-income housing credit
- 46 Total acres of qualified agricultural property
- 47 Total acres of qualified conservation property
- 48 Total amount of eligible taxes paid
- 49 Total acres of qualified agricultural property converted to nonqualified use

SAMUELS FAMILY LIMITED PARTNERSHIP
14 PINE HILL DRIVE
DIX HILLS, NY 11746

PATRICIA SAMUELS
14 PINE HILL DRIVE
DIX HILLS, NY 11746
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☐ Final K-1☐ Amended K-1

OMB No. 1545-0099

PARTNER# 2**Schedule K-1****Form 1065)****2004**Department of the Treasury
Internal Revenue ServiceTax year beginning 1/01/2004
and ending 12/31/2004**Partner's Share of Income, Deductions,
Credits, etc.**

▶ See back of form and separate instructions.

Part I Information About the Partnership**A** Partnership's employer identification number**B** Partnership's name, address, city, state, and ZIP code**SAMUELS FAMILY LIMITED PARTNERSHIP****14 PINE HILL DRIVE****DIX HILLS****NY 11746****C** IRS Center where partnership filed return**CINCINNATI, OH 45999-0011****D** ☐ Check if this is a publicly traded partnership (PTP)**E** ☐ Tax shelter registration number, if any**F** ☐ Check if Form 8271 is attached**Part II Information About the Partner****G** Partner's identifying number**H** Partner's name, address, city, state, and ZIP code**PATRICIA SAMUELS****14 PINE HILL DRIVE****DIX HILLS****NY 11746****I** ☒ General partner or LLC
member-manager☐ Limited partner or other LLC
member**J** ☒ Domestic partner☐ Foreign partner**K** What type of entity is this partner? **INDIVIDUAL****L** Partner's share of profit, loss, and capital:

	Beginning	Ending
Profit	50.000000 %	50.000000 %
Loss	50.000000 %	50.000000 %
Capital	50.000000 %	50.000000 %

M Partner's share of liabilities at year end:

Nonrecourse	\$
Qualified nonrecourse financing	\$
Recourse	\$

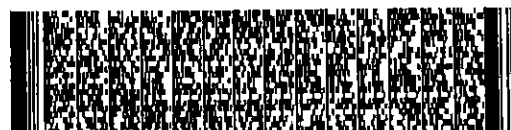
N Partner's capital account analysis:

Beginning capital account	\$	482,258
Capital contributed during the year	\$	
Current year increase (decrease)	\$	41,477
Withdrawals & distributions	\$	(18,000)
Ending capital account	\$	505,735

☐ Tax basis ☐ GAAP ☐ Section 704(b) book
☐ Other (explain)
**Part III Partner's Share of Current Year Income,
Deductions, Credits, and Other Items**

1 Ordinary business income (loss)	15 Credits & credit recapture
2 Net rental real estate income (loss)	
3 Other net rental income (loss)	16 Foreign transactions
4 Guaranteed payments	
5 Interest income	
6a Ordinary dividends	
6b Qualified dividends	
7 Royalties	
8 Net short-term capital gain (loss)	
9a Net long-term capital gain (loss)	17 Alternative minimum tax (AMT) items
9b Collectibles (28%) gain (loss)	
9c Unrecaptured section 1250 gain	
10 Net section 1231 gain (loss)	18 Tax-exempt income and nondeductible expenses
11 Other income (loss)	
12 Section 179 deduction	19 Distributions
13 Other deductions	20 Other information
14 Self-employment earnings (loss)	

* See attached statement for additional information.

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Schedule K-1 (Form 1065) 2004

Part I identifies the codes used on Schedule K-1 for all partners and provides summarized reporting information for partners who file Form 1040. For detailed reporting and filing information, see the separate Partner's Instructions for Schedule K-1 and the instructions for your income tax return.

Ordinary business income (loss). You must first determine whether the income (loss) is passive or nonpassive. Then enter on your return as follows:

Passive loss	Enter on
Passive income	See the Partner's Instructions
Nonpassive loss	Schedule E, line 28, column (g)
Nonpassive income	Schedule E, line 28, column (h)
Net rental real estate income (loss)	Schedule E, line 28, column (i)
Other net rental income (loss)	See the Partner's Instructions
Net income	Schedule E, line 28, column (j)
Net loss	See the Partner's Instructions
Guaranteed payments	Schedule E, line 28, column (k)
Interest income	Form 1040, line 8a
a. Ordinary dividends	Form 1040, line 9a
b. Qualified dividends	Form 1040, line 9b
Royalties	Schedule E, line 4
Net short-term capital gain (loss)	Schedule D, line 5, column (f)
a. Net long-term capital gain (loss)	Schedule D, line 12, column (f)
b. Collectibles (28%) gain (loss)	28% Rate Gain Worksheet, line 4 (Schedule D Instructions)

See the Partner's Instructions

See the Partner's Instructions

See the Partner's Instructions

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See the Partner's Instructions

Code	Enter on
I Undistributed capital gains credit	Form 1040, line 69, box a
J Work opportunity credit	Form 5884, line 3
K Welfare-to-work credit	Form 8861, line 3
L Disabled access credit	Form 8826, line 7
M Empowerment zone and renewal community employment credit	Form 8844, line 3
N New York Liberty Zone business employee credit	Form 8884, line 3
O New markets credit	Form 8874, line 2
P Credit for employer social security and Medicare taxes	Form 8846, line 5
Q Backup withholding	Form 1040, line 63
R Recapture of low-income housing credit (section 42(j)(5))	Form 8611, line 8
S Recapture of low-income housing credit (other)	Form 8611, line 8
T Recapture of investment credit	See Form 4255
U Other credits	See the Partner's Instructions
V Recapture of other credits	See the Partner's Instructions
16. Foreign transactions	
A Name of country or U.S. possession	Form 1116, Part I
B Gross income from all sources	Form 1116, Part I
C Gross income sourced at partner level	Form 1116, Part I
Foreign gross income sourced at partnership level	
D Passive	Form 1116, Part I
E Listed categories	Form 1116, Part I
F General limitation	Form 1116, Part I
Deductions allocated and apportioned at partner level	
G Interest expense	Form 1116, Part I
H Other	Form 1116, Part I
Deductions allocated and apportioned at partnership level to foreign source income	
I Passive	Form 1116, Part I
J Listed categories	Form 1116, Part I
K General limitation	Form 1116, Part I
Other information	
L Total foreign taxes paid	Form 1116, Part II
M Total foreign taxes accrued	Form 1116, Part II
N Reduction in taxes available for credit	Form 1116, line 12
O Foreign trading gross receipts	Form 8873
P Extraterritorial income exclusion	Form 8873
Q Other foreign transactions	See the Partner's Instructions
17. Alternative minimum tax (AMT) items	
A Post-1986 depreciation adjustment	See the Partner's Instructions and the Instructions for Form 6251
B Adjusted gain or loss	
C Depletion (other than oil & gas)	
D Oil, gas, & geothermal-gross income	
E Oil, gas, & geothermal-deductions	
F Other AMT items	
18. Tax-exempt income and nondeductible expenses	
A Tax-exempt interest income	Form 1040, line 8b
B Other tax-exempt income	See the Partner's Instructions
C Nondeductible expenses	See the Partner's Instructions
19. Distributions	
A Cash and marketable securities	See the Partner's Instructions
B Other property	See the Partner's Instructions
20. Other information	
A Investment income	Form 4952, line 4a
B Investment expenses	Form 4952, line 5
C Fuel tax credit information	Form 4136
D Look-back interest-completed long-term contracts	Form 8697
E Look-back interest-income forecast method	Form 8866
F Dispositions of property with section 179 deductions	See the Partner's Instructions
G Recapture of section 179 deduction	
H Special basis adjustments	
I Section 453(j)(3) information	
J Section 453A(c) information	
K Section 1260(b) information	
L Interest allocable to production expenditures	
M CCF nonqualified withdrawals	
N Information needed to figure depletion-oil and gas	
O Amortization of reforestation costs	
P Unrelated business taxable income	
Q Other information	

15104560017 SAMUELS FAMILY LIMITED PARTNERSHIP

3/22/2005

ANALYSIS OF PARTNER'S K-1, ITEM N, CURR YR INC (DEC) PAGE 1

FYE: 12/31/2004

SAMUELS FAMILY LIMITED PARTNERSHIPPARTNER #: 2PARTNER NAME: PATRICIA SAMUELSITEMS INCLUDED IN ITEM N, CURRENT YEAR INC (DEC):SCHEDULE K ADDITIONS:

INTEREST INCOME	\$	171
ORDINARY DIVIDENDS		6,728
NET SHORT-TERM CAPITAL GAIN\LOSS		34,578
		<hr/>
SUBTOTAL		41,477

TOTAL PER SCHEDULE K-1, ITEM N, CURRENT YEAR INC (DEC)	\$	<u>41,477</u>
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PARTNER# 2

Partner's Basis Worksheet Page 1

2004

Form 1065

Schedule K-1

For calendar year 2004 or tax year beginning

, ending

Name SAMUELS FAMILY LIMITED PARTNERSHIP
PATRICIA SAMUELS

Taxpayer Identification Number

Beginning of year		0
Increases:		
Capital contributions:		
Cash		
Property (adjusted basis)		
Increase in share of partnership liabilities		
"Excess" depletion		
Income items:		
Ordinary income		
Net income from rental real estate activities		
Net income from other rental activities		
Interest	171	
Dividends	6,728	
Royalties		
Net short-term capital gain	34,578	
Net long-term capital gain		
Other portfolio income		
Net gain under Section 1231		
Other income		
Tax-exempt interest and other income		41,477
Other increases:		
Distributions:		
Cash	18,000	
Property (adjusted basis)		18,000
Decrease in share of partnership liabilities		
Subtotal		23,477
Decreases:		
Nondeductible noncapital expenses		
Deductible items:		
Ordinary loss		
Net loss from rental real estate activities		
Net loss from other rental activities		
Royalties		
Net short-term capital loss		
Net long-term capital loss		
Other portfolio loss		
Net loss under Section 1231		
Other losses		
Charitable contributions		
Section 179 expense		
Deductions related to portfolio income		
Other deductions		
Interest expense on investment debts		
Foreign taxes		
Section 59(e) expenses		
Depletion		
Other decreases:		
End of year		23,477

PARTNER# 2

NY Partner's Share of Modifications, Credits, Etc Worksheet

2004

Form **IT-204**
Schedule K-1

For calendar year 2004, or fiscal year beginning

and ending

Partner's identifying number 098-44-6864

Partnership's identifying number

Partner's name, address, and ZIP code

Partnership's name, address, and ZIP code

PATRICIA SAMUELS
14 PINE HILL DRIVE
DIX HILLS NY 11746SAMUELS FAMILY LIMITED PARTNERSHIP
14 PINE HILL DRIVE
DIX HILLS NY 11746

Composite filer - New York State

☐

Nonresident

☐

Taxes paid - New York State

☐

Resident

☒

Composite filer - Yonkers

☐

Final

☐

Taxes paid - Yonkers

Amended

☐

Partner's percentage of:

Before change
or termination

End of Year

Profit sharing

50.000000 %

50.000000 %

Loss sharing

50.000000 %

50.000000 %

Ownership of capital

50.000000 %

50.000000 %

Part I - Modifications To Federal Items

- 9 New York State additions
10 New York State subtractions
11 Additions to federal itemized deductions
12 Subtractions from federal itemized deductions

Part II - Credit Information

- 15 Investment credit
16 Research and development property - investment credit
17 Addback of investment credit on early dispositions
18 Defibrillator credit
19 Investment credit for the financial services industry
20 Addback of investment credit on early dispositions for the financial services industry
21 Credit for employment of persons with disabilities
22 Alternative fuels credit
23 Addback of alternative fuels credit on early dispositions
24 Empire State film production credit
25 Industrial or manufacturing business (IMB) credit
26 Low income housing credit
27 Green buildings credit
28 Long-term care insurance credit
29 EZ wage tax credit
30 ZEA wage tax credit
31 EZ capital tax credit for investments in & donations to EZ capital corporations
32 EZ capital tax credit for investments in certified EZ business
33 EZ capital tax credit for monetary contributions to EZ development projects
34 EZ investment tax credit and EZ employment incentive credit
35 QEZE credit for real property taxes
36 QEZE employment increase factor
37 QEZE zone allocation factor
38 QEZE benefit period factor
39 Addback of QEZE credit for real property taxes
40 EZ investment tax credit and EZ employment incentive credit for the financial services industry
41 Addback of EZ capital tax, EZ investment tax, & EZ employment incentive credit
42 Addback of EZ investment and EZ employment incentive credit for the financial services industry
43 QETC employment credit
44 QETC capital tax credit
45 Addback of QETC capital tax credit and low-income housing credit
46 Total acres of qualified agricultural property
47 Total acres of qualified conservation property
48 Total amount of eligible taxes paid
49 Total acres of qualified agricultural property converted to nonqualified use

THERE ARE NO AMOUNTS FOR PAGE 2.

PARTNER# 1

Partner's Basis Worksheet Page 1

2004

Form 1065

Schedule K-1

For calendar year 2004 or tax year beginning

, ending

Name SAMUELS FAMILY LIMITED PARTNERSHIP
HOWARD SAMUELS

Taxpayer Identification Number

Beginning of year

0

Increases:

Capital contributions:

Cash

Property (adjusted basis)

Increase in share of partnership liabilities

"Excess" depletion

Income items:

Ordinary income

Net income from rental real estate activities

Net income from other rental activities

Interest

Dividends

Royalties

Net short-term capital gain

Net long-term capital gain

Other portfolio income

Net gain under Section 1231

Other income

Tax-exempt interest and other income

172

6,728

34,578

41,478

Other increases:

Distributions:

Cash

Property (adjusted basis)

Decrease in share of partnership liabilities

18,000

18,000

23,478

Subtotal

Decreases:

Nondeductible noncapital expenses

Deductible items:

Ordinary loss

Net loss from rental real estate activities

Net loss from other rental activities

Royalties

Net short-term capital loss

Net long-term capital loss

Other portfolio loss

Net loss under Section 1231

Other losses

Charitable contributions

Section 179 expense

Deductions related to portfolio income

Other deductions

Interest expense on investment debts

Foreign taxes

Section 59(e) expenses

Depletion

Other decreases:

23,478

End of year

PARTNER# 2

Partner's Basis Worksheet Page 1

2004

Form 1065

Schedule K-1

For calendar year 2004 or tax year beginning

, ending

Name SAMUELS FAMILY LIMITED PARTNERSHIP
PATRICIA SAMUELS

Taxpayer Identification Number

Beginning of year		0
Increases:		
Capital contributions:		
Cash		
Property (adjusted basis)		
Increase in share of partnership liabilities		
"Excess" depletion		
Income items:		
Ordinary income		
Net income from rental real estate activities		
Net income from other rental activities		
Interest	171	
Dividends	6,728	
Royalties		
Net short-term capital gain	34,578	
Net long-term capital gain		
Other portfolio income		
Net gain under Section 1231		
Other income		
Tax-exempt interest and other income		41,477
Other increases:		
Distributions:		
Cash	18,000	
Property (adjusted basis)		18,000
Decrease in share of partnership liabilities		
Subtotal		23,477
Decreases:		
Nondeductible noncapital expenses		
Deductible items:		
Ordinary loss		
Net loss from rental real estate activities		
Net loss from other rental activities		
Royalties		
Net short-term capital loss		
Net long-term capital loss		
Other portfolio loss		
Net loss under Section 1231		
Other losses		
Charitable contributions		
Section 179 expense		
Deductions related to portfolio income		
Other deductions		
Interest expense on investment debts		
Foreign taxes		
Section 59(e) expenses		
Depletion		
Other decreases:		
End of year		23,477

15104560017 SAMUELS FAMILY LIMITED PARTNERSHIP

3/22/2005

ANALYSIS OF PARTNER'S K-1, ITEM N, CURR YR INC (DEC) PAGE 1

FYE: 12/31/2004

SAMUELS FAMILY LIMITED PARTNERSHIPPARTNER #: 1PARTNER NAME: HOWARD SAMUELSITEMS INCLUDED IN ITEM N, CURRENT YEAR INC (DEC):SCHEDULE K ADDITIONS:

INTEREST INCOME	\$	172
ORDINARY DIVIDENDS		6,728
NET SHORT-TERM CAPITAL GAIN\LOSS		34,578
		<hr/>
SUBTOTAL		41,478

TOTAL PER SCHEDULE K-1, ITEM N, CURRENT YEAR INC (DEC)	\$	<u>41,478</u>
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15104560017 SAMUELS FAMILY LIMITED PARTNERSHIP

3/22/2005

ANALYSIS OF PARTNER'S K-1, ITEM N, CURR YR INC (DEC) PAGE 1

FYE: 12/31/2004

SAMUELS FAMILY LIMITED PARTNERSHIPPARTNER #: 2PARTNER NAME: PATRICIA SAMUELSITEMS INCLUDED IN ITEM N, CURRENT YEAR INC (DEC):SCHEDULE K ADDITIONS:

INTEREST INCOME	\$	171
ORDINARY DIVIDENDS		6,728
NET SHORT-TERM CAPITAL GAIN\LOSS		<u>34,578</u>
	SUBTOTAL	<u>41,477</u>

TOTAL PER SCHEDULE K-1, ITEM N, CURRENT YEAR INC (DEC)	\$	<u><u>41,477</u></u>
--	----	----------------------

PARTNER NAME	BEGINNING CAPITAL	CAPITAL CONTRIBUTED	LINES 3, 4, & 7 SCHEDULE M-2	WITHDRAWALS & DISTRIBUTIONS	ENDING CAPITAL
HOWARD SAMUELS	\$ 482,258	\$ 0	\$ 41,478	\$ 18,000	\$ 505,736
PATRICIA SAMUELS	\$ 482,258	\$ 0	\$ 41,477	\$ 18,000	\$ 505,735
TOTAL PARTNERS' CAPITAL	\$ 964,516	\$ 0	\$ 82,955	\$ 36,000	\$ 1,011,471

For office use only

New York State Department of Taxation and Finance

Partnership Return

2004

IT-204



For calendar year 2004 or fiscal year beginning and ending

Read the instructions, Form IT-204-I, before completing this return.

Legal name
SAMUELS FAMILY LIMITED PARTNERSHIP

Trade name of business if different from legal name above

Address (number and street or rural route)
14 PINE HILL DRIVE

City, village, or post office
DIX HILLS

State
NY

ZIP code
11746

Employer identification number
[REDACTED]

Principal business activity
INVESTMENTS

Principal product or service
INVESTMENTS

NAICS business code number (see instructions)
523900

Date business started
7/25/01

- A Mark an X in the box that applies to your entity:
- ☒ Regular partnership ☐ Limited liability partnership (LLP) ☐ Portfolio investment partnership
- ☐ Limited liability company (LLC - including limited liability investment company and a limited liability trust company)
- B 1) Did the partnership have any income gain, loss, or deduction derived from New York sources during the tax year? B1 ☒ Yes ☐ No
- 2) If No, enter the number of resident partners B2
- C Mark applicable box(es): ☐ Change of address ☐ Initial return ☐ Amended return ☐ Final return (attach explanation)
- D Is this return the result of federal audit changes? D ☐ Yes ☒ No
- If Yes: 1) Enter date of final federal determination D1
- 2) Do you concede the federal audit changes? (see instructions for amended return or federal changes) D2 ☐ Yes ☐ No
- E Did you file a New York State partnership return for: 2002 Yes ☐ No ☐ 2003 Yes ☐ No ☐
- If No, state reason:
- F Total number of partners required to be listed on Form IT-204-ATT (see instructions) F 2
- G Does the partnership currently have tax accounts with New York State for the following taxes?
1. Sales and use tax ☐ Yes ☒ No (If Yes, enter ID number) G1
2. Withholding tax ☐ Yes ☒ No (If Yes, enter ID number) G2

Schedule A

Part I - List all places, both in & out of NY State, where the partnership carries on business (attach additional sheets if necessary)

Street address City and state Description (see instructions)

Part II - Formula basis allocation of income if books do not reflect income earned in New York

Items used as factors	A Totals - in and out of New York State	B New York State amounts	C Percent column B is of column A
Property percentage (see instructions)	Dollars	Dollars	
1 Real property owned	1.	1.	
2 Real property rented from others	2.	2.	
3 Tangible personal property owned	3.	3.	
4 Property percentage (add lines 1, 2, and 3; see instr.)	4.	4.	%
5 Payroll percentage (see instructions)	5.	5.	%
6 Gross income percentage (see instructions)	6.	6.	%
7 Total of percentages (add column C, lines 4, 5, and 6)		7.	%
8 Business allocation percentage (divide line 7 by three or by actual number of percentages if less than three)		8.	%

Third - Do you want to allow another person to discuss this return with the Tax Dept? (see instructions) ☐ Yes (complete the following) ☐ No

party Designee's name Designee's phone number Personal identification number (PIN)

designee

Paid Preparer's signature

Preparer's use only Firm's name (or yours, if self-employed) and Address

MICHAEL J. WEISS, CPA

14 DOTI COURT

HUNTINGTON, NY 11743-5824

Preparer's SSN or PTIN P00271070

Employer ID number

Sign here Date Daytime phone number (optional)

Mark X if self-employed X

Partnership must attach federal Form 1065 or Form 1065-B and all schedules to this Form IT-204 (see instructions for Penalties).

Mail your return to: STATE PROCESSING CENTER, PO BOX 61000, ALBANY, NY 12261-0001.

SAMUELS FAMILY LIMITED PARTNERSHIP

2004 (back)

Schedule B - Partners' New York modifications, credits, etc.**Part I - Partners' New York modifications to federal items****Total**

9	New York State additions (attach schedule; see instructions)	9.
10	New York State subtractions (attach schedule; see instructions)	10.
11	Additions to federal itemized deductions	11.
12	Subtractions from federal itemized deductions	12.
13	Amount of interest expense incurred to carry tax-exempt obligations	13.
14	New York adjustments to federal tax preference items (see instructions)	14.

Part II - Partners' credit information**Total**

15	Investment credit (attach Form IT-212)	15.
16	Research and development property - investment credit (attach Form IT-212)	16.
17	Addback of investment credit on early dispositions (attach Form IT-212)	17.
18	Defibrillator credit (attach Form IT-250)	18.
19	Investment credit for the financial services industry (attach Form IT-252)	19.
20	Addback of investment credit on early dispositions for the financial services industry (attach Form IT-252)	20.
21	Credit for employment of persons with disabilities (attach Form IT-251)	21.
22	Alternative fuels credit (attach Form IT-253)	22.
23	Addback of alternative fuels credit on early dispositions (attach Form IT-253)	23.
24	Empire State film production credit (attach Form IT-248)	24.
25	Industrial or manufacturing business (IMB) credit (attach Form DTF-623)	25.
26	Low-income housing credit (attach Form DTF-624)	26.
27	Green building credit (attach Form DTF-630)	27.
28	Long-term care insurance credit (attach Form IT-249)	28.
29	EZ wage tax credit (attach Form IT-601)	29.
30	ZEA wage tax credit (attach Form IT-601.1)	30.
31	EZ capital tax credit for investments in and donations to EZ capital corporations (from Form IT-602, Schedule A, line 5; attach form)	31.
32	EZ capital tax credit for investments in certified EZ businesses (from Form IT-602, Schedule B, line 9; attach form)	32.
33	EZ capital tax credit for monetary contributions to EZ development projects (from Form IT-602, Schedule C, line 13; attach form)	33.
34	EZ investment tax credit and EZ employment incentive credit (attach Form IT-603)	34.
35	QEZE credit for real property taxes (attach Form IT-604)	35.
36	QEZE employment increase factor (see instructions)	36.
37	QEZE zone allocation factor (see instructions)	37.
38	QEZE benefit period factor (see instructions)	38.
39	Addback of QEZE credit for real property taxes (attach Form IT-604)	39.
40	EZ investment tax credit and EZ employment incentive credit for the financial services industry (attach Form IT-605)	40.
41	Addback of EZ capital tax credit, EZ investment tax credit, and EZ employment incentive credit (attach Forms IT-602 and IT-603)	41.
42	Addback of EZ investment tax credit and EZ employment incentive credit for the financial services industry (attach Form IT-605)	42.
43	QETC employment credit (attach Form DTF-621)	43.
44	QETC capital tax credit (attach Form DTF-622)	44.
45	Addback of QETC capital tax credit (attach Form DTF-622) and low-income housing credit (attach Form DTF-626)	45.
46	Total acres of qualified agricultural property	46.
47	Total acres of qualified conservation property	47.
48	Total amount of eligible taxes paid	48.
49	Total acres of qualified agricultural property converted to nonqualified use	49.

Part III - Income and deductions allocated to New York (see instructions)**Allocated NY amounts**

50	Ordinary income (loss) from trade or business activities	50.
51	Net income or loss from New York rental real estate activities	51.
52	Net income or loss from other rental activities	52.
53	Portfolio income (loss)	53.
54	Guaranteed payments to partners	54.
55	Net gain (loss) under IRC section 1231 (other than due to casualty or theft)	55.
56	Other income	56.
57	Expense deduction for property under IRC section 179	57.
58	Deductions related to portfolio income (do not include investment interest expense)	58.
59	Other deductions (see instructions)	59.
60	Tax preference items for minimum tax (see instructions)	60.
61	New York adjustments to federal tax preference items (see instructions)	61.
62	Investment interest expense (see instructions)	62.
63	Other items not included above that are required to be reported separately to partners	63.

New York State Department of Taxation and Finance

IT-204-ATT

2004

**Partners'
Identifying Information
Attachment to Form IT-204**

Page 1 of 1

Legal name (as shown on Form IT-204)

Employer identification number

SAMUELS FAMILY LIMITED PARTNERSHIP

(A) For each identifying number enter name (last, first, middle initial) on first line; enter home address on second and third lines	(B) Identifying number (SSN or EIN) (C) Percentage of ownership	(D) Mark X if resident of:	(E) Mark X if partner is:	(F) Mark X if partner filed:
1. SAMUELS, HOWARD 14 PINE HILL DRIVE DIX HILLS NY 11746	1B. [REDACTED] 1C. 50.000000	<input checked="" type="checkbox"/> NYS <input type="checkbox"/> NYC <input type="checkbox"/> Yonkers	<input type="checkbox"/> NYS corp <input type="checkbox"/> Foreign corp <input type="checkbox"/> Partnership <input type="checkbox"/> Estate or trust <input type="checkbox"/> SMLLC	<input type="checkbox"/> CT-2658-E <input type="checkbox"/> IT-2658-E
2. SAMUELS, PATRICIA 14 PINE HILL DRIVE DIX HILLS NY 11746	2B. [REDACTED] 2C. 50.000000	<input checked="" type="checkbox"/> NYS <input type="checkbox"/> NYC <input type="checkbox"/> Yonkers	<input type="checkbox"/> NYS corp <input type="checkbox"/> Foreign corp <input type="checkbox"/> Partnership <input type="checkbox"/> Estate or trust <input type="checkbox"/> SMLLC	<input type="checkbox"/> CT-2658-E <input type="checkbox"/> IT-2658-E
3.	3B. 3C.	<input type="checkbox"/> NYS <input type="checkbox"/> NYC <input type="checkbox"/> Yonkers	<input type="checkbox"/> NYS corp <input type="checkbox"/> Foreign corp <input type="checkbox"/> Partnership <input type="checkbox"/> Estate or trust <input type="checkbox"/> SMLLC	<input type="checkbox"/> CT-2658-E <input type="checkbox"/> IT-2658-E
4.	4B. 4C.	<input type="checkbox"/> NYS <input type="checkbox"/> NYC <input type="checkbox"/> Yonkers	<input type="checkbox"/> NYS corp <input type="checkbox"/> Foreign corp <input type="checkbox"/> Partnership <input type="checkbox"/> Estate or trust <input type="checkbox"/> SMLLC	<input type="checkbox"/> CT-2658-E <input type="checkbox"/> IT-2658-E
5.	5B. 5C.	<input type="checkbox"/> NYS <input type="checkbox"/> NYC <input type="checkbox"/> Yonkers	<input type="checkbox"/> NYS corp <input type="checkbox"/> Foreign corp <input type="checkbox"/> Partnership <input type="checkbox"/> Estate or trust <input type="checkbox"/> SMLLC	<input type="checkbox"/> CT-2658-E <input type="checkbox"/> IT-2658-E
6.	6B. 6C.	<input type="checkbox"/> NYS <input type="checkbox"/> NYC <input type="checkbox"/> Yonkers	<input type="checkbox"/> NYS corp <input type="checkbox"/> Foreign corp <input type="checkbox"/> Partnership <input type="checkbox"/> Estate or trust <input type="checkbox"/> SMLLC	<input type="checkbox"/> CT-2658-E <input type="checkbox"/> IT-2658-E
7.	7B. 7C.	<input type="checkbox"/> NYS <input type="checkbox"/> NYC <input type="checkbox"/> Yonkers	<input type="checkbox"/> NYS corp <input type="checkbox"/> Foreign corp <input type="checkbox"/> Partnership <input type="checkbox"/> Estate or trust <input type="checkbox"/> SMLLC	<input type="checkbox"/> CT-2658-E <input type="checkbox"/> IT-2658-E
8.	8B. 8C.	<input type="checkbox"/> NYS <input type="checkbox"/> NYC <input type="checkbox"/> Yonkers	<input type="checkbox"/> NYS corp <input type="checkbox"/> Foreign corp <input type="checkbox"/> Partnership <input type="checkbox"/> Estate or trust <input type="checkbox"/> SMLLC	<input type="checkbox"/> CT-2658-E <input type="checkbox"/> IT-2658-E
9.	9B. 9C.	<input type="checkbox"/> NYS <input type="checkbox"/> NYC <input type="checkbox"/> Yonkers	<input type="checkbox"/> NYS corp <input type="checkbox"/> Foreign corp <input type="checkbox"/> Partnership <input type="checkbox"/> Estate or trust <input type="checkbox"/> SMLLC	<input type="checkbox"/> CT-2658-E <input type="checkbox"/> IT-2658-E

PARTNER# 1

NY Partner's Share of Modifications, Credits, Etc Worksheet

2004

Form IT-204

Schedule K-1

For calendar year 2004, or fiscal year beginning

and ending

Partner's identifying number

Partnership's identifying number

Partner's name, address, and ZIP code

Partnership's name, address, and ZIP code

HOWARD SAMUELS
14 PINE HILL DRIVE
DIX HILLS NY 11746

SAMUELS FAMILY LIMITED PARTNERSHIP
14 PINE HILL DRIVE
DIX HILLS NY 11746

Composite filer - New York State

☐

Nonresident

☐

axes paid - New York State

☐

Resident

☒

Composite filer - Yonkers

☐

Final

☐

axes paid - Yonkers

Amended

☐

Partner's percentage of:

Before change
or termination

End of Year

Profit sharing

50.000000 %

50.000000 %

Loss sharing

50.000000 %

50.000000 %

Ownership of capital

50.000000 %

50.000000 %

Part I - Modifications To Federal Items

- 9 New York State additions
10 New York State subtractions
11 Additions to federal itemized deductions
12 Subtractions from federal itemized deductions

Part II - Credit Information

- 15 Investment credit
16 Research and development property - investment credit
17 Addback of investment credit on early dispositions
18 Defibrillator credit
19 Investment credit for the financial services industry
20 Addback of investment credit on early dispositions for the financial services industry
21 Credit for employment of persons with disabilities
22 Alternative fuels credit
23 Addback of alternative fuels credit on early dispositions
24 Empire State film production credit
25 Industrial or manufacturing business (IMB) credit
26 Low income housing credit
27 Green buildings credit
28 Long-term care insurance credit
29 EZ wage tax credit
30 ZEA wage tax credit
31 EZ capital tax credit for investments in & donations to EZ capital corporations
32 EZ capital tax credit for investments in certified EZ business
33 EZ capital tax credit for monetary contributions to EZ development projects
34 EZ investment tax credit and EZ employment incentive credit
35 QEZE credit for real property taxes
36 QEZE employment increase factor
37 QEZE zone allocation factor
38 QEZE benefit period factor
39 Addback of QEZE credit for real property taxes
40 EZ investment tax credit and EZ employment incentive credit for the financial services industry
41 Addback of EZ capital tax, EZ investment tax, & EZ employment incentive credit
42 Addback of EZ investment and EZ employment incentive credit for the financial services industry
43 QETC employment credit
44 QETC capital tax credit
45 Addback of QETC capital tax credit and low-income housing credit
46 Total acres of qualified agricultural property
47 Total acres of qualified conservation property
48 Total amount of eligible taxes paid
49 Total acres of qualified agricultural property converted to nonqualified use

PARTNER# 2

NY Partner's Share of Modifications, Credits, Etc Worksheet

2004

Form **IT-204**
Schedule K-1

For calendar year 2004, or fiscal year beginning

and ending

Partner's identifying number

Partnership's identifying number

Partner's name, address, and ZIP code

Partnership's name, address, and ZIP code

PATRICIA SAMUELS
14 PINE HILL DRIVE
DIX HILLS NY 11746SAMUELS FAMILY LIMITED PARTNERSHIP
14 PINE HILL DRIVE
DIX HILLS NY 11746

Composite filer - New York State

☐

Nonresident

☐

Taxes paid - New York State

☐

Resident

☒

Composite filer - Yonkers

☐

Final

☐

Taxes paid - Yonkers

Amended

☐

Partner's percentage of:

Before change
or termination

End of Year

Profit sharing	50.000000	%	50.000000	%
Loss sharing	50.000000	%	50.000000	%
Ownership of capital	50.000000	%	50.000000	%

Part I - Modifications To Federal Items

- 9 New York State additions
10 New York State subtractions
11 Additions to federal itemized deductions
12 Subtractions from federal itemized deductions

Part II - Credit Information

- 15 Investment credit
16 Research and development property - investment credit
17 Addback of investment credit on early dispositions
18 Defibrillator credit
19 Investment credit for the financial services industry
20 Addback of investment credit on early dispositions for the financial services industry
21 Credit for employment of persons with disabilities
22 Alternative fuels credit
23 Addback of alternative fuels credit on early dispositions
24 Empire State film production credit
25 Industrial or manufacturing business (IMB) credit
26 Low income housing credit
27 Green buildings credit
28 Long-term care insurance credit
29 EZ wage tax credit
30 ZEA wage tax credit
31 EZ capital tax credit for investments in & donations to EZ capital corporations
32 EZ capital tax credit for investments in certified EZ business
33 EZ capital tax credit for monetary contributions to EZ development projects
34 EZ investment tax credit and EZ employment incentive credit
35 QEZE credit for real property taxes
36 QEZE employment increase factor
37 QEZE zone allocation factor
38 QEZE benefit period factor
39 Addback of QEZE credit for real property taxes
40 EZ investment tax credit and EZ employment incentive credit for the financial services industry
41 Addback of EZ capital tax, EZ investment tax, & EZ employment incentive credit
42 Addback of EZ investment and EZ employment incentive credit for the financial services industry
43 QETC employment credit
44 QETC capital tax credit
45 Addback of QETC capital tax credit and low-income housing credit
46 Total acres of qualified agricultural property
47 Total acres of qualified conservation property
48 Total amount of eligible taxes paid
49 Total acres of qualified agricultural property converted to nonqualified use

THERE ARE NO AMOUNTS FOR PAGE 2.